



2015 CIO Award Nomination Form

The National Achievement Awards encourages nominations to be made on behalf of any fund executive who has made an outstanding contribution to their fund and the superannuation industry and other fiduciary investor organisations. The Nomination Form may be completed by either the nominee (the person nominating themselves) or a nominator. A nominator may be an industry colleague, a Director or an employee of the nominee.

We recognise that some of the criteria may be more relevant than others to a particular nominee. Therefore, whilst using the following criteria as a guide, you are urged to provide as much relevant detail as space allows.

Name of Nominee	
Position	
Organisation	
Phone	Mobile
Name of Nominator (person completing the form)	
Position	
Organisation	
Phone	Mobile
Email	

All nominations will be treated in confidence.



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Nominee:

Career and Life Highlights
Education
Employment History
Memberships



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Investment performance

Describe how the nominee has met the investment needs of the investors.

Note: All stakeholders expect a real return above inflation. They expect the fund to perform reasonably well over a long period.

Response:

Result:

Describe how the nominee has helped members understand risk and return and the investments their fund has.

Response:

Result:



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Leadership

How has the nominee demonstrated leadership in response to the unique needs of the investors?

Response:

Result:

Response to challenges

Describe how the nominee has responded to challenges and environmental and sustainability matters that have faced investors in the past year.

Response:

Result:



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Additional Information

Please include any additional points you would like to make to support your nomination, eg. personal development, response to unique challenges etc.

Conditions of Submission

Forms must be submitted by 6 November 2015 to info@naa2015.com

Information contained in the submission will remain strictly confidential.

An electronic photograph (portrait image) must be submitted with the nomination application.

Requirements: the photo must be in colour - head and shoulders, high resolution jpeg (500kb).

The portrait images to be used on Awards website, the Awards Night and other media. Winners agree to publicity and it is a condition of entry that entrants agree to their business and person being profiled in the media.

No Finalists will be notified prior to the Awards Night.

Site visitations or informal interviews may be required.

Awards open to Australian residents only.

The nominee must hold a current position with his/her current employer/sponsor to be eligible.

The National Achievement Awards decision shall be final and no further submissions or correspondence will be entered into.

For Award Winner:

By nominating you on behalf of your organisation agree to

- i. include the winner logo on your organisations website for a period of 12 months
- ii. issue a press release on your organisations letterhead announcing your CIO/COO/CFO has won the Award
- iii. ensure the Winners Award Logo is attached visibly at the signature line on each email sent by the Nominee for 12 months.